

KIDDIELAND

Kiddieland International Limited

童園國際有限公司

(Incorporated in Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares under the Global Offering

: 250,000,000 Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares

: 25,000,000 Shares (subject to reallocation)

Number of International Offer Shares

: 225,000,000 Shares (subject to reallocation and the Over-allotment Option)

Maximum Offer Price

: HK\$0.50 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)

Nominal Value

: HK\$0.10 per Share

Stock Code

: 3830

全球發售項下發售股份數目

: 250,000,000 股股份 (視乎超額配股權行使與否而定)

香港發售股份數目

: 25,000,000 股股份 (可予重新分配)

國際發售股份數目

: 225,000,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)

最高發售價

: 每股發售股份 0.50 港元另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費 (須於申請時以港元全數繳足，多繳股款可予退還)

面值

: 每股 0.10 港元

股份代號

: 3830

Please read carefully the prospectus of Kiddieland International Limited (the “**Company**”) dated 11 September 2017 (the “**Prospectus**”) (in particular, the section “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in “Appendix VI — Documents delivered to the Registrar of Companies and available for inspection” to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, HKSCC, the Securities and Futures Commission of Hong Kong (the “**SFC**”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirement under the U.S. Securities Act and the applicable state securities laws in the United States. No public offer of the Hong Kong Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: Kiddieland International Limited
Huajin Securities (International) Limited
The Hong Kong Underwriter

在填寫本申請表格前，請細閱童園國際有限公司(「**本公司**」)於二零一七年九月十一日刊發的招股章程(「**招股章程**」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除本申請表格另有界定外，招股章程所界定的詞語在本申請表格具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港結算**」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同**白色及黃色**申請表格、招股章程及招股章程[附錄六 — 送呈公司註冊處處長及備查文件]所述的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長註冊。聯交所、香港結算、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

閣下務請留意「個人資料收集聲明」一段所載本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的邀約，而在任何作出有關要約、邀約或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。香港發售股份未曾亦不會根據美國證券法或美國任何州證券法登記，除非獲豁免遵守美國證券法及適用美國州證券法登記規定或並非受該等登記規定規限的交易，否則不得在美國提呈發售、出售、抵押或轉讓。香港發售股份不會在美國公開發售。

在任何根據有關法律不得發送、派送或轉載本申請表格及招股章程的司法權區內，概不得以任何方式發送或派發或轉載(全部或部分)本申請表格及招股章程。本申請表格及招股章程僅致予閣下本人，概不得發送或派發或轉載本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：童園國際有限公司
華金證券(國際)有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Offers and the Operational Procedures for **HK eIPO White Form** Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose** payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application and that the underlying applicants may be prosecuted if they made a false declaration;
- authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request** that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for HK eIPO White Form service provider at www.hkeipo.hk in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake** that the underlying applicants understand that the Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant is outside the United States (as defined in Regulation S) or is a person described in paragraph h(3) of Rule 902 of Regulation S;
- represent, warrant and undertake** that allotment of or the application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Hong Kong Underwriter and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

Signature 簽名：

Name of applicant
申請人姓名：

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行／股票經紀遞交**網上白表**申請的操作程序以及與吾等就香港公開發售提供**網上白表**服務有關的所有適用法律及法規(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，**申請**認購以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請的香港發售股份或就本申請配發予彼等的任何較少數目的香港發售股份；

- 明白 貴公司、獨家保薦人、獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份及相關申請人如作出虛假聲明，可能會遭受檢控；

- 授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序，按本申請表格上所示地址以平郵方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；

- 要求**把任何電子自動退款指示發送至申請人透過單一銀行賬中繳付申請股款的付款賬戶內；

- 要求**任何以多個銀行賬戶繳付申請股款的申請人的退款支票應以相關申請人為抬頭人；

- 確認**各相關申請人已細閱本申請表格及招股章程內網上白表服務供應商指定網站www.hkeipo.hk所載的條款及條件以及申請手續，並同意受其約束；

- 聲明、保證及承諾**相關申請人明白股份不曾亦不會根據美國證券法登記且相關申請人身處美國境外(定義見S規例)或為S規例第902條h(3)段所述人士；

- 聲明、保證及承諾**向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致本公司須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；

- 同意**本申請、申請獲接納及因而訂立的合約將受香港法律規管，並按香港法律詮釋；及

- 同意** 貴公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、香港包銷商以及彼等各自的董事、顧問及代理人以及參與全球發售的任何其他各方有權依賴吾等或相關申請及作出的任何保證、陳述或聲明。

Date 日期：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read- only CD-ROM submitted with this Application Form.
香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of 合共

is enclosed herewith for 開出金額為

HK\$ 港元

cheque(s)
張支票

Cheque Number(s)
支票編號

4 Please use **BLOCK** letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱				
Chinese Name 中文名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編號		
Name of contact person 聯絡人姓名		Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
		Broker No. 經紀號碼		
		Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

